

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
 Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
 Definitive Proxy Statement
 Definitive Additional Materials
 Soliciting Material under §240.14a-12

NUVEEN CHURCHILL DIRECT LENDING CORP.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
 Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

- Fee paid previously with preliminary materials.
 Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

CHURCHILL from nuveen

NUVEEN CHURCHILL DIRECT LENDING CORP.
430 PARK AVENUE, 14TH FLOOR
NEW YORK, NEW YORK 10022

D45843-P22345

Your **Vote** Counts!

NUVEEN CHURCHILL DIRECT LENDING CORP.

2021 Annual Meeting
Vote by May 16, 2021
11:59 PM ET



You invested in NUVEEN CHURCHILL DIRECT LENDING CORP. and it's time to vote! You have the right to vote on proposals being presented at the Annual Meeting. **This is an important notice regarding the availability of proxy material for the stockholder meeting to be held on May 17, 2021.**

Get informed before you vote

View the Notice and Proxy Statement and Form 10-K online OR you can receive a free paper or email copy of the material(s) by requesting prior to May 3, 2021. If you would like to request a copy of the material(s) for this and/or future stockholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxyvote.com. If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy.



For complete information and to vote, visit www.ProxyVote.com

Control #

Smartphone users

Point your camera here and
vote without entering a
control number



Vote Virtually at the Meeting*

May 17, 2021
12:00 PM, EDT

Virtually at:
www.virtualshareholdermeeting.com/CHURCHILL2021

*Please check the meeting materials for any special requirements for meeting attendance.

Vote at www.Proxy.com

THIS IS NOT A VOTE

This is an overview of the proposals to be discussed at the upcoming stockholder meeting. Please refer to the reverse side to vote these items.

Voting Items

1. ELECTION OF DIRECTOR Nominations
The election of the following nominees to the Board of Directors of Direct Lending Corp. until the next annual meeting of stockholders:

- 01) Michael Perry
- 02) David Kirchheimer
- 03) Kenneth Miranda

NOTE: Such other business as may properly come before the meeting.

Prefer to receive an email notification?