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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

OMB APPROVAL

OMB Number: 3235-0076
Estimated average burden
hours per response: 4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number) [0001737924](#)
Name of Issuer [Nuveen Churchill Direct Lending Corp.](#)
Jurisdiction of Incorporation/Organization [MARYLAND](#)
Year of Incorporation/Organization
 Over Five Years Ago
 Within Last Five Years (Specify Year) [2019](#)
 Yet to Be Formed

Previous Names None
[Nuveen Churchill BDC INC.](#)
[Nuveen Churchill BDC LLC](#)

Entity Type
 Corporation
 Limited Partnership
 Limited Liability Company
 General Partnership
 Business Trust
 Other (Specify)

2. Principal Place of Business and Contact Information

Name of Issuer [Nuveen Churchill Direct Lending Corp.](#)
Street Address 1 [430 PARK AVENUE](#)
City [NEW YORK](#)
State/Province/Country [NEW YORK](#)
Street Address 2 [14TH FLOOR](#)
ZIP/PostalCode [10022](#)
Phone Number of Issuer [\(212\) 207-2003](#)

3. Related Persons

Last Name [Kencel](#) First Name [Kenneth](#) Middle Name
Street Address 1 [Nuveen Churchill Direct Lending Corp.](#) Street Address 2 [430 Park Avenue, 14th Floor](#)
City [New York](#) State/Province/Country [NEW YORK](#) ZIP/PostalCode [10022](#)
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name [Vichness](#) First Name [Shaul](#) Middle Name
Street Address 1 [Nuveen Churchill Direct Lending Corp.](#) Street Address 2 [430 Park Avenue, 14th Floor](#)
City [New York](#) State/Province/Country [NEW YORK](#) ZIP/PostalCode [10022](#)
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name [Grenville](#) First Name [Thomas](#) Middle Name
Street Address 1 [Nuveen Churchill Direct Lending Corp.](#) Street Address 2 [430 Park Avenue, 14th Floor](#)
City [New York](#) State/Province/Country [NEW YORK](#) ZIP/PostalCode [10022](#)
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
McCally	John	
Street Address 1	Street Address 2	
Nuveen Churchill Direct Lending Corp.	430 Park Avenue, 14th Floor	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10022
Relationship: <input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Short	Marissa	
Street Address 1	Street Address 2	
Nuveen Churchill Direct Lending Corp.	430 Park Avenue, 14th Floor	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10022
Relationship: <input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Perry	Michael	
Street Address 1	Street Address 2	
Nuveen Churchill Direct Lending Corp.	430 Park Avenue, 14th Floor	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10022
Relationship: <input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Aggarwal	Reena	
Street Address 1	Street Address 2	
Nuveen Churchill Direct Lending Corp.	430 Park Avenue, 14th Floor	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10022
Relationship: <input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Kirchheimer	David	
Street Address 1	Street Address 2	
Nuveen Churchill Direct Lending Corp.	430 Park Avenue, 14th Floor	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10022
Relationship: <input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Miranda	Kenneth	
Street Address 1	Street Address 2	
Nuveen Churchill Direct Lending Corp.	430 Park Avenue, 14th Floor	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10022
Relationship: <input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Potter	Stephen	
Street Address 1	Street Address 2	
Nuveen Churchill Direct Lending Corp.	430 Park Avenue, 14th Floor	
City	State/Province/Country	ZIP/PostalCode

New York

NEW YORK

10022

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Ritchie	James	
Street Address 1	Street Address 2	
Nuveen Churchill Direct Lending Corp.	430 Park Avenue, 14th Floor	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10022
Relationship: <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

4. Industry Group

- | | | |
|---|---|--|
| <input type="checkbox"/> Agriculture | Health Care | <input type="checkbox"/> Retailing |
| <input type="checkbox"/> Banking & Financial Services | <input type="checkbox"/> Biotechnology | <input type="checkbox"/> Restaurants |
| <input type="checkbox"/> Commercial Banking | <input type="checkbox"/> Health Insurance | Technology |
| <input type="checkbox"/> Insurance | <input type="checkbox"/> Hospitals & Physicians | <input type="checkbox"/> Computers |
| <input type="checkbox"/> Investing | <input type="checkbox"/> Pharmaceuticals | <input type="checkbox"/> Telecommunications |
| <input type="checkbox"/> Investment Banking | <input type="checkbox"/> Other Health Care | <input type="checkbox"/> Other Technology |
| <input checked="" type="checkbox"/> Pooled Investment Fund | <input type="checkbox"/> Manufacturing | Travel |
| <input type="checkbox"/> Hedge Fund | Real Estate | <input type="checkbox"/> Airlines & Airports |
| <input type="checkbox"/> Private Equity Fund | <input type="checkbox"/> Commercial | <input type="checkbox"/> Lodging & Conventions |
| <input type="checkbox"/> Venture Capital Fund | <input type="checkbox"/> Construction | <input type="checkbox"/> Tourism & Travel Services |
| <input checked="" type="checkbox"/> Other Investment Fund | <input type="checkbox"/> REITS & Finance | <input type="checkbox"/> Other Travel |
| Is the issuer registered as an investment company under the Investment Company Act of 1940? | <input type="checkbox"/> Residential | <input type="checkbox"/> Other |
| <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | <input type="checkbox"/> Other Real Estate | |
| <input type="checkbox"/> Other Banking & Financial Services | | |
| <input type="checkbox"/> Business Services | | |
| Energy | | |
| <input type="checkbox"/> Coal Mining | | |
| <input type="checkbox"/> Electric Utilities | | |
| <input type="checkbox"/> Energy Conservation | | |
| <input type="checkbox"/> Environmental Services | | |
| <input type="checkbox"/> Oil & Gas | | |
| <input type="checkbox"/> Other Energy | | |

5. Issuer Size

- | | | |
|---|----|---|
| Revenue Range | OR | Aggregate Net Asset Value Range |
| <input type="checkbox"/> No Revenues | | <input type="checkbox"/> No Aggregate Net Asset Value |
| <input type="checkbox"/> \$1 - \$1,000,000 | | <input type="checkbox"/> \$1 - \$5,000,000 |
| <input type="checkbox"/> \$1,000,001 - \$5,000,000 | | <input type="checkbox"/> \$5,000,001 - \$25,000,000 |
| <input type="checkbox"/> \$5,000,001 - \$25,000,000 | | <input type="checkbox"/> \$25,000,001 - \$50,000,000 |
| <input type="checkbox"/> \$25,000,001 - \$100,000,000 | | <input type="checkbox"/> \$50,000,001 - \$100,000,000 |
| <input type="checkbox"/> Over \$100,000,000 | | <input type="checkbox"/> Over \$100,000,000 |
| <input type="checkbox"/> Decline to Disclose | | <input checked="" type="checkbox"/> Decline to Disclose |
| <input type="checkbox"/> Not Applicable | | <input type="checkbox"/> Not Applicable |

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Investment Company Act Section 3(c)

Rule 504(b)(1) (not (i), (ii) or (iii))

Section 3(c)(1)

Section 3(c)(9)

Rule 504 (b)(1)(i)

Section 3(c)(2)

Section 3(c)(10)

Rule 504 (b)(1)(ii)

Section 3(c)(3)

Section 3(c)(11)

Rule 504 (b)(1)(iii)

Section 3(c)(4)

Section 3(c)(12)

Rule 506(b)

Section 3(c)(5)

Section 3(c)(13)

Rule 506(c)

Section 3(c)(6)

Section 3(c)(14)

Securities Act Section 4(a)(5)

Section 3(c)(7)

7. Type of Filing

New Notice Date of First Sale 2019-12-31 First Sale Yet to Occur

Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

Equity

Pooled Investment Fund Interests

Debt

Tenant-in-Common Securities

Option, Warrant or Other Right to Acquire Another Security

Mineral Property Securities

Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security

Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient

Recipient CRD Number None

Nuveen Securities, LLC

469

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

None

None

Street Address 1

Street Address 2

333 West Wacker Drive

City

State/Province/Country

ZIP/Postal Code

Chicago

ILLINOIS

60606

State(s) of Solicitation (select all that apply) All States
Check "All States" or check individual States

Foreign/non-US

Recipient

Recipient CRD Number None

Ameriprise Financial Services, Inc.

6363

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

None

None

Street Address 1

Street Address 2

707 2nd Avenue South

City

State/Province/Country

ZIP/Postal Code

Minneapolis

MINNESOTA

55402

State(s) of Solicitation (select all that apply) All States
Check "All States" or check individual States

Foreign/non-US

Recipient
LPL Financial LLC
(Associated) Broker or Dealer None
None
Street Address 1
1055 LPL Way
City
Fort Mill
State(s) of Solicitation (select all that apply)
Check "All States" or check individual States All States

Recipient CRD Number None
6413
(Associated) Broker or Dealer CRD Number None
None
Street Address 2
State/Province/Country
SOUTH CAROLINA
ZIP/Postal Code
29715
 Foreign/non-US

Recipient
iCapital Securities, LLC
(Associated) Broker or Dealer None
None
Street Address 1
60 East 42nd Street
City
New York
State(s) of Solicitation (select all that apply)
Check "All States" or check individual States All States

Recipient CRD Number None
171061
(Associated) Broker or Dealer CRD Number None
None
Street Address 2
26th Floor
State/Province/Country
NEW YORK
ZIP/Postal Code
10165
 Foreign/non-US

13. Offering and Sales Amounts

Total Offering Amount \$1,000,000,000 USD or Indefinite
Total Amount Sold \$691,635,329 USD
Total Remaining to be Sold \$308,364,671 USD or Indefinite

Clarification of Response (if Necessary):

The offering period ended March 13, 2022 (the "Initial Fundraising Period"). On March 8, 2022, the Issuer's board determined to conduct a follow-on private offering of its shares following the end of the Initial Fundraising Period.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$3,008,450 USD Estimate
Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Pursuant to the Investment Advisory Agreement, the Issuer will pay the Investment Adviser a base management fee.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Nuveen Churchill Direct Lending Corp.	/s/ John D. McCally	John D. McCally	Vice President & Secretary	2022-04-22

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.